UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF MISSISSIPPI GULFPORT DIVISION

IN RE:

\$ CASE NO. 17-51243

NATIONAL TRUCK FUNDING, LLC,

DEBTOR.

\$ CHAPTER 11

DEBTOR'S OMNIBUS MOTION AND INCORPORATED MEMORANDUM IN SUPPORT FOR AN ORDER PURSUANT TO 11 U.S.C. § 363(b) AUTHORIZING DEBTORS TO SELL CERTAIN ASSETS FREE AND CLEAR OF LIENS AND OTHER INTERESTS

NOW INTO COURT, through undersigned counsel, comes National Truck Funding, LLC ("NTF" or "Debtor") as the Debtor in Possession herein, and files this motion (the "Motion") for the entry of an order pursuant to section 363(b) of title 11 of the United States Code (the "Bankruptcy Code") authorizing the Debtor to sell or dispose of certain assets, and in support thereof respectfully represents as follows:

1.

This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

2.

On June 25, 2017 (the "Petition Date"), the Debtor filed with this Court a voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code. Since the Petition Date, the Debtor has operated as a Debtor in Possession, pursuant to 11 U.S.C. §§ 1107 and 1108.

3.

The Debtors are the owners of certain assets, namely trucks (the "<u>Used Truck Assets</u>"), as identified in **Exhibit A**, attached hereto. As stated in the *Affidavit of Alan Walls in Support of Chapter 11 Petitions and First Day Pleadings* ("<u>Walls Aff.</u>"), a regular part of NTG's business model is to update its fleet periodically by selling used trucks. *See* Walls Aff., ¶ 9 [ECF Doc. 13]. The Debtor believes this practice of periodically selling off used trucks to allow NTF to upgrade its fleet falls within ordinary course operations; however, out of an abundance of caution, the Debtor wishes to keep the Court abreast of its daily operations and seeks a "comfort" Order from this Court authorizing the Debtor to continue to sell its used trucks periodically.

4.

Upon information and belief, certain creditors may claim a security interest in each Used Truck Asset.

5.

Exhibit A, attached hereto, identifies each Used Truck Asset, the creditor asserting a security interest on that truck, and an Estimated Minimum Sale Price (the "Min. Sale Price") indicating a the minimum potential sale price that the Debtor estimates based on experience at recent auctions that it will be able to obtain from the sale of each Used Truck Asset.

6.

The Debtor has no further use for these Used Truck Assets and they constitute a burden to the estate insofar as they require maintenance and the Debtor must maintain insurance on the vehicles. Further, the failure to sell its used truck fleet prohibits the Debtor from upgrading its truck fleet in order to remain competitive in the truck industry.

7.

The Debtor respectfully submits that the proposed sale of the Used Truck Assets is in the best interest of the Debtor and its creditors insofar as it results in the liquidation of assets of the estate for which the Debtor has no further use, and does so in a manner that eliminates any further need for maintenance and repair of the assets or insurance of the Used Truck Assets.

8.

The Debtors maintain that, if it is required to return to this Court to request permission each time it desires to sell a Used Truck Asset and must give the full twenty-one days' notice to the creditor claiming a security interest on the particular Used Truck Asset, the Debtor's daily operations would be severely hamstrung and irreparably harmed. Therefore, the Debtor seeks an Omnibus Order allowing the Debtors to sell, using its best efforts and business judgment, each Used Truck Asset at an amount above the Min. Sale Price listed on Exhibit A. The Debtor proposes to use best efforts to sell each Used Truck Asset after providing five days' notice to the following: the Office of the United States Trustee and the individual creditor claiming a security interest on the particular Used Truck Asset for sale. Alternatively, at the Debtor's discretion, the Used Truck Asset may be either placed in the Debtor's rental truck program if a renter can be located or returned to the creditor claiming a security interest in a particular Used Truck Asset.

9.

Therefore, pursuant to 11 U.S.C. § 363(b) of the Bankruptcy Code, the Debtor seeks an Order authorizing the Debtor to sell each of the Used Truck Assets for an amount above the Min. Sale Price listed on Exhibit A in the exercise of the reasonable business judgment of the Debtor, or, alternatively, at the Debtor's discretion, place the Used Truck Asset in the Debtor's rental

truck program if a renter can be located or return the Used Truck Asset to the creditor claiming a security interest in the particular Used Truck Asset.

10.

The Debtor will remit to the creditor claiming a security interest in the particular Used Truck Asset the proceeds of the sale, except that, in the event the claimed security interest is paid in full by the proceeds from the sale of the Used Truck Asset, the Debtor will retain any excess proceeds above the amount of the claimed security interest.

11.

The Debtor reserves all rights to challenge any claimed security interests in the Used Truck Assets if it determines that any claimed security interests are not properly perfected.

WHEREFORE, the Debtor respectfully requests that the Court enter an Order (i) authorizing the sales of the Used Truck Assets identified herein for an amount above the Min. Sale Price listed on Exhibit A attached to the Motion for each Used Truck Asset; (ii) that the sales be free and clear of liens, with all liens, if any, attaching to the proceeds of the sale; and (iii) for such other and further relief as is just and proper.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a copy of the above and foregoing Motion for an Order Pursuant to 11 U.S.C. 363(b) Authorizing Debtors to Sell Certain Assets Free and Clear of Liens and Other Interests has been served upon the parties that receive electronic notice via the Court's CM/ECF system, as well as those parties listed on the attached service list via first class mail on this 6th of July 2017.

/s/ Meredith S. Grabill

Label Matrix for local noticing 0538-6 Case 17-51243-KMS Southern District of Mississippi Gulfport-6 Divisional Office Thu Jul 6 16:53:57 CDT 2017

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Russell Hill 230 Locust Dr. Waverly, VA 23890-5027

Russell Smith 328 Cresthaven Drive Gaffney, SC 29341-1210 Ruth Oswalt 4924 Chickadee Dr. Lafayette, IN 47909-9085

SAIA Motor Freight P.O. Box 730532 Dallas, TX 75373-0532 Samuel Akonchong 5790 Highway 59 #5069 Riverdale, GA 30274 Samuel Fair 501 Lake Otis Dr. Winter Haven, FL 33880-3557

Samuel Gaines 111 Bluewater Dr. Hazel Green, AL 35750-7638 Samuel Hopkins 5565 Acker Field Ave. Apt. 504 Long Beach, CA 90805-4928 Saud Jonny 10431 Rd. 610 Philadelphia, PA 19152 Scott Onstad 5319 Culbreath Road Brooksville, FL 34601-5720

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Steve Eulsey 681 Duckhead Rd. Lake Ozark, MO 65049-5840

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The Buckner Company 2225 Washington Blvd. Ste. 210 Ogden, UT 84401-6887 The Center for Health Management Stanford Owen M.D. 3300 15th Street Gulfport, MS 39501-3901

The Entrust Group, Inc. FBO Clarence Lee Bruckner 555 12th Street Suite 1250 Oakland, CA 94607-4095 The Peoples Bank P.O. Drawer 529 Biloxi, MS 39533-0529

The Peoples Bank (Investors Checks) Custodian Clarence L. Bruckner P.O. Box 1416 Biloxi, MS 39533-1416

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Thornell Funches, Jr. 35152 Sara Ct. Locust Grove, VA 22508-2192 Timmy Williams 4017 Terrace Drive Amarillo, TX 79109-5524 Timothy Bass 3925 Mount Mariah Chruch Rd. Clinton, NC 28328-0422

Timothy McDaniel 975 Elder Road Griffin, GA 30223-5617 Timothy Parker / Amelia Buxton 235 Prosperity Street Shubuta, MS 39360 Timothy Troutman 8809 Reedy Creek Road Charlotte, NC 28215-6082

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Tobias Kelly 2736 Millridge Dr Florence, SC 29505-3947 Todd Brown 2100 Cainhoy Rd. Huger, SC 29450-9584

Todd Bubbard 3591 Quail Lake Drive Stockton, CA 95207-5234

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UPS Freight P.O. Box 730900 Dallas, TX 75373-0900

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Willie McCall 15103 Tabor Avenue Maple Heights, OH 44137-3868 U.S. Securities and Exchange Commission c/o United States Attorney 501 E. Court Street, Ste. 4.430 Jackson, MS 39201-5025

Urgent Care P.O. Box 869 Long Beach, MS 39560-0869

Vernon Guichard III 327 Riviera Dr. Slidell, LA 70460-5119

Victor Cruz-Rosario 5553 Madres Mesa Drive Las Vegas, NV 89108-3625

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Wayne Wright 2417 Brentnell Avenue Columbus, OH 43211-1900

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William Nelson 1724 Wildwood Road Irwin, IA 51446-7549

Willie Robertson, Jr. 13920 Raurelton Rosedale, NY 11422-1910 Wilson Gafuero 4106 Anderson Ave. Kansas City, MO 64123-1637 Woodrow Kary 8064 Reeps Grove Church Rd. Vale, NC 28168-8609 Yolo Capital, Inc. 6 LaRue Ct. Biltmore Lake, NC 28715-8969

Yvette Mitchell d/b/a E-Cal Trucking, LL 1901 El Nido Avenue Perris. CA 92571-3703 Yvette Young 17 Aspen Court Elgin, SC 29045-9489 ZB Brock, Jr. 5783 Moorefield Rd. Carlisle, KY 40311-9431

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Georgia Dept. of Revenue Taxpayer Service Division P.O. Box 740321 Atlanta, GA 30374-0321 Internal Revenue Service P O Box 21126 Philadelphia PA 19114 MS State Tax Commission Bankruptcy Section P O Box 23338 Jackson MS 39225

(d)Mississippi State Tax Commission P.O. Box 1033 Jackson, MS 39215

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(d) Louis J. Normand, Jr. 80 Oleander Court Mandeville, LA 70471-6789

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